



KINETIC ENGINEERING LIMITED

Regd. Office : D-1 Block, Plot No. 18 / 2, Chinchwad, Pune - 411 019

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED ON 30TH SEPTEMBER, 2011

(Rs. in Lacs)

Sr. No.	Particulars	Quarter ended	Corresponding Quarter ended in the previous year	Year to date figures for current period ended	Year to date figures for the previous year ended	Previous accounting year ended
		30-Sept-2011	30-Sept-2010	30-Sept-2011	30-Sept-2010	31-Mar-2011
		(3 months)	(3 months)	(6 months)	(6 months)	(12 months)
		Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	a) Net Sales & Income from Operations	2127	2454	4489	4906	9093
	b) Other Operating Income	73	0	81	19	24
2	Total Expenditure					
	a) (Increase) / Decrease in stock in trade and work in progress	(79)	15	5	(13)	(87)
	b) Consumption of raw material	1505	1563	2908	3155	6095
	c) Employee cost	436	408	881	807	1705
	d) Depreciation / Amortisation	221	207	419	398	799
	e) Bad debts / Advance written off	0	0	0	0	19
	f) Other expenditure	471	384	930	775	1724
	g) Total	2554	2577	5144	5123	10254
3	Profit / (Loss) from Operations before Other Income, Interest and Exceptional Items (1-2)	(354)	(123)	(574)	(197)	(1137)
4	Other Income					
	a) Profit / (Loss) on sale of Investment (Net)	(29)	(120)	(29)	(347)	(349)
	b) Profit / (Loss) on sale of Assets	0	5	0	5	292
	c) Other	66	118	112	352	678
	d) Sub Total (a+b+c)	38	3	83	10	621
5	Profit / (Loss) before Interest and Exceptional Items (3+4)	(316)	(120)	(491)	(187)	(515)
6	Interest and Financial charges	225	150	397	283	603
7	Profit / (Loss) after Interest but before Exceptional Items (5-6)	(540)	(270)	(888)	(470)	(1118)
8	Exceptional Items					
	Unrealised Exchange Fluctuation (Loss) / Gain (Note 2)	(160)	65	(164)	16	25
9	Profit / (Loss) from Ordinary Activities before tax (7+8)	(700)	(205)	(1052)	(454)	(1093)
10	Tax Expenses					
	Provision for Fringe Benefits Tax					
11	Net Profit / (Loss) from Ordinary Activities after tax (9-10)	(700)	(205)	(1052)	(454)	(1093)
12	Extraordinary Items (Net of tax expenses)					
13	Net Profit / (Loss) for the period (11-12)	(700)	(205)	(1052)	(454)	(1093)
14	Paid-up Equity share capital (Face value of Rs. 10/- per share)	1037	1037	1037	1037	1037
15	Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year					6471
16	Earning Per Share (EPS)					
	a) Basic and diluted EPS before Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)	(9.15)	(3.83)	(12.54)	(6.23)	(12.66)
	b) Basic and diluted EPS after Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)	(9.15)	(3.83)	(12.54)	(6.23)	(12.66)
17	Public Shareholding					
	- No. of shares	4413744	4806856	4413744	4806856	4516994
	- Percentage of shareholding	42.55%	46.34%	42.55%	46.34%	43.55%
18	Promoters and promoter group shareholding					
	a) Pledged / Encumbered					
	- Number of shares	612000	612000	612000	612000	612000
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	10.27%	11.00%	10.27%	11.00%	10.45%
	- Percentage of shares (as a % of the total share capital of the company)	5.90%	5.90%	5.90%	5.90%	5.90%
	b) Non-encumbered					
	- Number of shares	5346224	4953112	5346224	4953112	5242974
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	89.73%	89.00%	89.73%	89.00%	89.55%
	- Percentage of shares (as a % of the total share capital of the company)	51.54%	47.75%	51.54%	47.75%	50.55%

Notes:

- The above results are reviewed and recommended by the Audit Committee and taken on record and approved by the Board of Directors in its meeting held on 12th November, 2011, which have also been reviewed by the Auditors of the Company.
- In view of the steep depreciation of Rupee vis-à-vis USD during the current quarter, unrealised exchange (loss) / gain arising out of the restatement of foreign currency loan, which is not due for repayment within next twelve months, has been shown / regrouped as 'Exceptional Items'.
- Status of Investors complaints for the quarter ended on 30th September, 2011 : Opening Balance - NIL, Received - NIL, Resolved - NIL, Closing Balance - NIL.

ANNEXURE TO UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED ON 30TH SEPTEMBER 2011 STATEMENT OF ASSETS & LIABILITIES

(Rs. in Lacs)

Particulars	6 months ended	Corresponding 6 months ended in the previous year
	30-Sept-2011	30-Sept-2010
	Unaudited	Unaudited
SHAREHOLDERS FUND:		
a) Capital	3,196	3,196
b) Reserves and Surplus	6,262	6,712
LOAN FUNDS	16,020	13,164
TOTAL	25,478	23,073
FIXED ASSETS	10,905	10,622
INVESTMENTS	6,603	6,886
CURRENT ASSETS, LOANS & ADVANCES		
a) Inventories	1,846	1,602
b) Sundry Debtors	3,447	2,719
c) Cash and Bank balances	268	823
d) Other current assets	0	0
e) Loans and Advances	3,047	2,413
Sub Total - A	8,609	7,557
Less: Current Liabilities and Provisions		
a) Liabilities	5,006	4,650
b) Provisions	581	461
Sub Total - B	5,587	5,111
NET CURRENT ASSETS (A-B)	3,022	2,446
PROFIT AND LOSS ACCOUNT	4,948	3,119
TOTAL	25,478	23,073

For KINETIC ENGINEERING LIMITED